

ACPL Sensitivity

Monday, 20 January 2025

ACPL Sensitivity

EV/Ton USD	EV/Ton PKR	EV PKR mn	Share Price PKR/sh Expected
39.91	10,698	47,732	253.0
45	12,510	53,820	309.8
50	13,900	59,800	353.3
55	15,290	65,780	396.8
60	16,680	71,760	440.3
65	18,070	77,740	483.9
70	19,460	83,720	527.4

Source: SCS Research

Ahsan Muhammad Asif

info@scstrade.com

021-111-111-721